



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

1740 West Adams Street, Suite 3407

Phoenix, Arizona 85007

(602) 589-8352

Regular Session Minutes

August 9, 2019

Board Members Present: Dr. Quenton McCallister, Chair, OT Member
Dr. Donald Hosenfeld, Vice Chair, OT Member
Barbara Paulson, Public Member
Charlene Marbs, Public Member

Board Members Absent: None

Staff Present: Karen Whiteford, Executive Director
Vicki Egurrola, Administrative Assistant

Legal Staff Present: Sabrina Khan, Assistant Attorney General

Location: 1740 West Adams Street, Board Room C
Phoenix, AZ 85007

1) CALL TO ORDER

Dr. McCallister called the meeting to order at 1:30 p.m.

2) ROLL CALL

The following members were present: Quenton McCallister, Donald Hosenfeld, Barbara Paulson, and Charlene Marbs

3) DECLARATION OF CONFLICTS OF INTEREST

No conflicts of interest were reported.

4) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES

Dr. McCallister moved the Board approve the regular session meeting minutes of June 7, 2019. Dr. Hosenfeld seconded the motion. The motion passed 4-0 with all members voting aye.

- a) Regular Session Meeting Minutes of June 7, 2019
- b) Regular Session Meeting Minutes of July 12, 2019

5) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

There were no reported conflicts with the future Board meeting dates.

- a) September 13, 2019
- b) October 11, 2019
- c) November 8, 2019

6) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

a) Initial Applications (31):

Dr. McCallister moved the Board approve the 31 initial applications. Ms. Marbs seconded the motion. The motion passed 4-0 with all members voting aye.

Applicant First Name	Applicant: Last Name	License Type
Julienne	Andrews	Occupational Therapist
Dennah	Barns Sutherland	Occupational Therapy Assistant
Sarah May	Bautista	Occupational Therapist
Colleen	Bye	Occupational Therapist
Cyrena	Connolly	Occupational Therapist
Alexandra	Dykhuis	Occupational Therapist
Heidi	Elenbaas	Occupational Therapist
Shannon	Foley	Occupational Therapist
Jordan	Harbour	Occupational Therapist
Anjelica	Hernandez	Occupational Therapist
Kaylee	Hobbs	Occupational Therapist
Christine	Hockman	Occupational Therapist
Christopher	Hopkins	Occupational Therapist
Amirra	Johnson	Occupational Therapist
Kathyrn	Kennelly	Occupational Therapist
Jade	Knaster	Occupational Therapist
David	Monk	Occupational Therapist
Patricia	Moorhead	Occupational Therapist
Kasey	Nieland	Occupational Therapist
Priya Kamlesh	Parekh	Occupational Therapist
Holli	Ruiz	Occupational Therapist
Miriam	Salazar	Occupational Therapy Assistant
Cassandra	Sankey	Occupational Therapist
Halli	Schmittenberg	Occupational Therapist
Mary	Selby	Occupational Therapist
Thomas	Stevens	Occupational Therapist
Mark	Stuck	Occupational Therapist
Jason	Tebbets	Occupational Therapist
Samantha	Tress	Occupational Therapist
Badieh	Widmer	Occupational Therapist
Lindsey	Yoder	Occupational Therapist

b) Renewal Applications – Active (99):

Dr. Hosenfeld moved the board approve the 99 renewal applications. Ms. Paulson seconded the motion. The motion passed 4-0 with all members voting aye.

Occupational Therapy Examiners Board Meeting
 August 9, 2019

Applicant First Name	Applicant: Last Name	License Number	License Type	License Expiration Date	License Status
John	Allen	OTA-003927	OTA	7/24/2019	Active
Darren	Asato	OTH-001060	OT	8/23/2019	Active
Susan	Bautista	OTH-001994	OT	8/17/2019	Active
Mellonna	Beckermann	OTH-000677	OT	9/6/2019	Active
Sheila	Bellantoni	OTA-007148	OTA	9/10/2019	Active
Amanda	Blattman	OTH-006328	OT	10/8/2019	Active
Catherine	Brandon	OTA-001734	OTA	9/22/2019	Active
Daniela	Brazovan	OTA-007149	OTA	9/10/2019	Active
Jessica	Canchola	OTH-005586	OT	9/15/2019	Active
Loren	Carruth	OTH-001355	OT	9/13/2019	Active
Beatrice	Curbita	OTA-005551	OTA	8/18/2019	Active
Renee	Currier	OTH-005552	OT	8/18/2019	Active
Jaylee	Davis	OTA-007193	OTA	10/15/2019	Active
Dakota	Davison	OTH-007071	OT	7/16/2019	Active
Cindy	De Kock Zandbergen	OTH-002763	OT	8/12/2019	Active
Dipali	Devani	OTH-003088	OT	8/13/2019	Active
Alexis	Doutre	OTA-007196	OTA	10/15/2019	Active
Joshua	Dowd	OTH-007181	OT	9/10/2019	Active
Misty	Eaton	OTA-005576	OTA	9/15/2019	Active
Tina	Edwards	OTA-006273	OTA	8/16/2019	Active
Andrea	Ellensohn	OTH-001051	OT	9/21/2019	Active
Kimberly	Enriquez	OTH-001380	OT	8/30/2019	Active
Judith	Evans	OTH-003532	OT	8/14/2019	Active
Laurie	Feest	OTH-003162	OT	10/13/2019	Active
Brandice	Ford	OTA-006276	OTA	8/16/2019	Active
Aurelia	Fuller	OTH-000596	OT	9/17/2019	Active
Jeanne	Fusco	OTH-001997	OT	8/18/2019	Active
Connie	Gardner	OTH-002816	OT	9/16/2019	Active
Deborah	Gerisilo	OTA-005557	OTA	8/18/2019	Active
Daniel	Gibbons	OTH-005577	OT	9/15/2019	Active
Virginia	Greer	OTA-001522	OTA	9/22/2019	Active
Ginger	Grimsley	OTH-007156	OT	9/10/2019	Active
Janelle	Hammer	OTH-007079	OT	7/16/2019	Active
Eileen	Hartig	OTH-000808	OT	9/17/2019	Active
Robin	Helm	OTH-007124	OT	8/11/2019	Active
Heather	Helton	OTH-005578	OT	9/15/2019	Active
Katherine	Hillman	OTH-006305	OT	9/20/2019	Active
Jamil	Hoard	OTA-004890	OTA	8/14/2019	Active
Melinda	Holder	OTH-007082	OT	7/16/2019	Active
B. Noelani	Hong	OTH-003141	OT	9/14/2019	Active
Jennifer	Horton	OTA-004931	OTA	9/18/2019	Active

Occupational Therapy Examiners Board Meeting
August 9, 2019

Applicant First Name	Applicant: Last Name	License Number	License Type	License Expiration Date	License Status
Natalie	Huston	OTH-007159	OT	9/10/2019	Active
Dana	Hutchings	OTH-002769	OT	8/22/2019	Active
Stacy	Hutchinson	OTA-006307	OTA	9/20/2019	Active
Cindy	Jager	OTA-006308	OTA	9/20/2019	Active
Tatiana	Jones	OTH-005619	OT	10/20/2019	Active
Neelambari	Joshi	OTH-002038	OT	10/12/2019	Active
Jessica	Kaltenberger	OTH-005580	OT	9/15/2019	Active
Wanda	Kasel	OTH-001664	OT	8/18/2019	Active
Quinchel	Kent	OTH-003124	OT	8/28/2019	Active
Katie	Kirwan	OTH-007211	OT	10/15/2019	Active
Darci	Komac	OTH-002422	OT	8/15/2019	Active
Marilyn	Kurtz	OTH-001417	OT	9/25/2019	Active
Emily	Longwell-Grice	OTH-007128	OT	8/11/2019	Active
Kimberly	MacDonald	OTA-001631	OTA	9/22/2019	Active
Gail	Magdalena	OTH-003534	OT	7/10/2019	Active
Chantel	Mann	OTA-004896	OTA	8/14/2019	Active
Rebeka	Martindell	OTH-007130	OT	8/11/2019	Active
Elizabeth	Mclendon	OTH-003590	OT	10/16/2019	Active
Rosette May	Meadows	OTA-007217	OTA	10/15/2019	Active
Carrie	Miggins	OTA-004921	OTA	9/12/2019	Active
Amanda	Miller	OTH-003440	OT	8/12/2019	Active
Bernadette	Mineo	OTH-003118	OT	8/10/2019	Active
Donna	Montgomery	OTH-002812	OT	9/16/2019	Active
Rebecca	Montoya	OTA-001684	OTA	9/19/2019	Active
Jennifer	Muriithi	OTH-001710	OT	9/23/2019	Active
Cheryl	Nelson	OTH-001667	OT	8/18/2019	Active
Dawn	Nuccio	OTA-006281	OTA	8/16/2019	Active
Anne	Odhiambo	OTA-005563	OTA	8/18/2019	Active
Marcia	Olson	OTH-005564	OT	8/18/2019	Active
Lisa	Piedimonte	OTH-004402	OT	8/15/2019	Active
Steven	Pinedo	OTA-001367	OTA	8/20/2019	Active
Laura	Pollock	OTH-005588	OT	9/15/2019	Active
Lorraine	Pratt	OTA-001282	OTA	8/31/2019	Active
Anne	Pregel	OTA-002002	OTA	8/17/2019	Active
Steven	Quagliano	OTA-002503	OTA	8/14/2019	Active
Kayla	Raymond	OTH-007170	OT	9/10/2019	Active
Gloria	Reynaga	OTH-007136	OT	8/11/2019	Active
Jan Marie	Ristau	OTA-001543	OTA	9/22/2019	Active
Andrew	Schuman	OTA-004965	OTA	10/13/2019	Active
Deborah	Sellers	OTH-000847	OT	8/26/2019	Active
Gina	Sentelik	OTH-005593	OT	9/15/2019	Active

Applicant First Name	Applicant: Last Name	License Number	License Type	License Expiration Date	License Status
Robert	Simmons	OTH-005594	OT	9/15/2019	Active
Margaret	Slein	OTH-005595	OT	9/15/2019	Active
Laura	Smith	OTH-000636	OT	8/23/2019	Active
Linda	Song	OTH-002426	OT	8/15/2019	Active
Katherine	Spanos	OTH-007143	OT	8/11/2019	Active
Jon	Stansfield	OTH-007100	OT	7/16/2019	Active
Steven	Stathas	OTA-006339	OTA	10/8/2019	Active
Stephanie	Steele	OTA-006287	OTA	8/16/2019	Active
Alyssa	Taylor	OTA-006261	OTA	7/12/2019	Active
Anna	Thomas	OTH-001099	OT	9/29/2019	Active
Linda	Thornton	OTH-002770	OT	8/12/2019	Active
Susanna	Todd	OTA-007237	OTA	10/30/2019	Active
Jori	Vancamp	OTA-001403	OTA	8/31/2019	Active
Jessica	Vieane	OTA-001354	OTA	9/6/2019	Active
Lori	Watersmith	OTH-004901	OT	8/14/2019	Active
Elizabeth	Willis	OTA-007177	OTA	9/10/2019	Active
Mary	Zurek-Ortiz	OTH-001719	OT	9/23/2019	Active

c) Renewal Applications – Inactive (2):

Dr. McCallister moved the Board approve the two inactive renewal applications. Ms. Marbs seconded the motion. The motion passed 4-0 with all members voting aye.

Applicant First Name	Applicant: Last Name	License Number	License Type	License Expiration Date	License Status
Mary	Greer	OTH-000642	OT	8/23/2019	Inactive
Laurie	Wallace	OTH-004932	OT	9/18/2019	Inactive

d) Renewal Applications – Back to Active:

i) None

e) Initial Limited License Applications (1):

Dr. McCallister moved the Board approve Ms. Kershaw’s limited license application. Dr. Hosenfeld seconded the motion. The motion passed 4-0 with all members voting aye.

Applicant First Name	Applicant: Last Name	License Type
Megan	Kershaw	Occupational Therapist Limited License

7) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

a) Initial Applications – Board Review

i) Peggy Bates, COTA

Dr. McCallister stated that Ms. Bates’ disclosure did not involve moral turpitude. Ms. Paulson moved the Board approve her initial application. Ms. Marbs seconded the motion. The motion passed 4-0 with all members voting aye.

ii) Crystal Howard, OTR

- Dr. McCallister stated that Ms. Howard's disclosure did not involve moral turpitude. Dr. Hosenfeld moved the Board approve her initial application. Ms. Marbs seconded the motion. The motion passed 4-0 with all members voting aye.
- iii) Sigur Rutkis, OTR
Ms. Marbs moved the Board approve the initial application of Sigur Rutkis. Dr. Hosenfeld seconded the motion. The motion passed 4-0 with all members voting aye.
 - iv) Brandon Ryan, OTR
Ms. Paulson moved the Board approve the initial application of Brandon Ryan. Dr. McCallister seconded the motion. The motion passed 4-0 with all members voting aye.
- b) Renewal Applications – Board Review
- i) Cynthia Bonnanzio, OTH-007037 – Reinstatement
Dr. McCallister stated that Ms. Bonnanzio did not treat patients while her license was expired and moved the Board approve her reinstatement application. Ms. Paulson seconded the motion. The motion passed 4-0 with all members voting aye.
 - ii) David Gray, OTH-004840 – Reinstatement
Dr. McCallister stated that Mr. Gray submitted his continuing education certificates after his license expired and moved the Board approve his reinstatement application. Dr. Hosenfeld seconded the motion. The motion passed 4-0 with all members voting aye.
- c) Limited License Applications – Board Review
None

8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

- a) Initial Review of New Complaints
- i) Dora Alvarez, OTA-005313 – Complaint Number 2019-OT-0009
Ms. Alvarez was present with her attorney, Michael Redhair. Ms. Alvarez stated that she unintentionally provided inaccurate information to the complainant's potential employer. Mr. Redhair stated that the matter is an issue between two private citizens, did not present any danger to patients, and had no effect on clinical care. Dr. McCallister stated that the Board has no jurisdiction in the matter, as it had nothing to do with patients and moved the Board dismiss the complaint. Ms. Marbs seconded the motion. The motion passed 4-0 with all members voting aye.
 - ii) Jacob Golembeski, OTH-007681 – Complaint Number 2019-OT-0017
Mr. Golembeski was not present. Dr. Hosenfeld moved the Board go into executive session for legal advice. Ms. Paulson seconded the motion. The motion passed 4-0 with all members voting aye. The Board entered executive session at 1:43 p.m. and returned to regular session at 1:53 p.m. Upon returning to regular session, Ms. Whiteford answered questions regarding which arrests were disclosed by Mr. Golembeski and provided the verbiage of the question regarding past arrests as it appeared on Mr. Golembeski's online application. After deliberating, Dr. McCallister moved the Board offer Mr. Golembeski a consent agreement for 12 months of probation, to include six hours continuing education in ethics, in addition to the 20 hours required at license renewal, to be completed within six months of execution of the consent agreement. Dr. McCallister further stated that the consent agreement would be offered for failure to disclose an arrest in 2013 that was dismissed. Dr. Hosenfeld seconded the motion. The motion passed by roll call vote with all members voting aye.
 - iii) Tamara Nedley, OTA-005852 – Complaint Number 2019-OT-0011
Ms. Nedley was present and made a statement. In her statement, Ms. Nedley stated that some of the allegations in the complaint were false or over-exaggerated. Ms. Marbs asked Ms. Nedley to provide her point of view of what occurred. Ms. Nedley stated that she should have explained to the patient that showering was part of her therapy and she shouldn't have stepped in when the patient became upset. Dr. McCallister asked Ms. Nedley if her employer took action against her. Ms. Nedley stated that they let her go. Ms. Paulson stated that,

according to statements included in the complaint, cussing at the patient did not happen. Dr. McCallister agreed. Ms. Paulson stated that she reviewed statutes and couldn't find a violation. Dr. McCallister stated the Board had no evidence of a violation and moved the Board dismiss the complaint. Dr. Hosenfeld seconded the motion. The motion passed 4-0 with all members voting aye.

- b) Review, Discussion, and Possible Action of Whether or Not to Open a Complaint
None

9) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON BOARD POLICIES AND PROCEDURES

- a) Providing Licensee Information Over the Phone
Dr. McCallister moved the Board approve the policy and procedures for providing licensee information over the phone. Dr. Hosenfeld seconded the motion. The motion passed 4-0 with all members voting aye.
- b) Verifying Lawful Presence
Ms. Marbs moved the Board approve the policy and procedures for verifying lawful presence. Ms. Paulson seconded the motion. The motion passed 4-0 with all members voting aye.
- c) Complaint Handling
Dr. Hosenfeld moved the Board approve the policy and procedures for complaint handling. Dr. McCallister seconded the motion. The motion passed 4-0 with all members voting aye.

10) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON QUALIFICATION OF CONTINUING EDUCATION COURSE AS PRACTICE-RELATED

- a) OSHA Compliance 2019
Ms. Whiteford informed the Board that a licensee requested the Board review the course outline for OSHA Compliance 2019 and determine if it would qualify for continuing education credits. Dr. McCallister stated that OSHA is not specific to occupational therapy and moved the Board deny qualification of the course for credit. Dr. Hosenfeld seconded the motion. The motion passed 4-0 with all members voting aye.

11) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

- a) Executive Director's Report – Verbal Report and Discussion – No Action Required
 - i) Financial Report
Ms. Whiteford stated that she has not received the final fiscal year 2019 financial report from the Central Service Bureau.
 - ii) Review of Recent Board Staff Activities
Ms. Whiteford stated that Board staff activities have been normal.
 - iii) Statistics
Dr. McCallister asked if the number of licensees can be broken down into occupational therapists and occupational therapy assistants. Ms. Whiteford stated that she would break down the information in the future.
 - (1) 3,901 current active licensees
 - (2) 102 current inactive licensees
 - (3) 11 active consent agreements – Next item due 8/25/19
 - (4) 11 open investigations
- b) Administrative Project Status
 - i) Policies and Procedures
Ms. Whiteford stated she is updating policies and procedures.
 - ii) Updates to Website, Forms, and Communications to Include Notice from HB 2463
Ms. Whiteford informed the Board that is notice must be posted on the website and all communications related to licensing decision by August 27.
 - iii) Board Automation (eLicensing)

- Ms. Whiteford stated she is working with ASET to evaluate required changes from HB2569.
- iv) CE Broker Implementation
Ms. Whiteford stated that the system is lived but the announcement has not gone to licensees yet.
 - v) Administrative Process Changes to Statutes
No update.
 - vi) Proposed Rule Revisions
No update.
 - vii) Document Scanning
Ms. Whiteford stated she is working with ASET to obtain quotes and develop a Project Investment Justification and will submit a funding request for the fiscal year 2021 budget.
 - viii) Records Retention Schedule Revision
Ms. Whiteford stated she sent a request to revise the records retention schedule to Library and Archives on August 25.
 - ix) Fiscal Year 2021 Budget Request
Ms. Whiteford informed the Board that the budget request is due on September 1.
 - x) IT Strategic Plan
Ms. Whiteford informed the Board that the IT Strategic Plan is due on September 1.
 - xi) Implementation of Bills Passed in 2019 Legislative Session
 - (1) HB 2463 occupational regulations; licenses; communications; notice
 - (2) HB 2569 occupational licensing; reciprocity
 - (3) SB 1062 public disclosure; health professionals; address
 - (4) SB 1096 health professions; temporary licensure

10) AGENDA ITEMS FOR NEXT MEETING

No agenda items were requested.

11) CALL TO THE PUBLIC

No members of the public stepped forward to speak.

12) ADJOURNMENT

There being no more business, the meeting adjourned at 2:39 p.m.

Respectfully Submitted,

Karen Whiteford
Executive Director